

VEGA DAILY

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November 10, 2025

VITAMIN

01

Last week, the vitamin market experienced slight fluctuations. VA and VE continued their rebound with improving transaction activity. Due to raw material shortages, several smaller folic acid producers have halted production, while major manufacturers sharply increased their quotations. Some customers remain on the sidelines, though a few have already accepted the higher prices.

AMINO ACID

02

The amino acid market remained mostly stable last week, with several varieties hovering near the bottom. Arginine was quoted at around USD 2.5/kg, with negotiable deals. Some valine producers reported tight deliveries and stable prices, though demand remained weak. Isoleucine quotations were steady with limited transactions, and production remained stable. The short-term outlook points to a weak-to-steady trend.

API

03

The veterinary API market remained stable last week, with moderate demand. Manufacturers of previously rising products continued to hold firm prices, though some faced minor downward adjustments due to weak demand. Cost-supported products, such as Florfenicol, experienced price fluctuations. Tight deliveries and firm prices were seen for Amoxicillin and Oxytetracycline HCl. The market is expected to stay stable in the short term, with focus on supply and demand trends ahead.

FOOD ADDITIVE

04

The sweetener segment remained stable last week, with sucralose prices holding firm and both acesulfame-K and aspartame maintaining normal shipment and steady prices. In the nutritional fortifier segment, creatine monohydrate remained in short supply, quoted at USD 3–3.12/kg, with deliveries scheduled for mid-November to December, suggesting potential upward pressure. L-carnitine producers resumed production, with deliveries extending to mid-to-late November and continued bullish price sentiment.

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Reported by Candice, Shea and Sharon

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